



Bulletin de veille « défense - sécurité »

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Édité à partir d'une sélection de sources ouvertes en ligne, gratuites ou payantes, en français et en anglais, ce bulletin bimensuel a pour objet de signaler des articles éclairants sur l'actualité de défense et de sécurité dans le monde. Les références proposées ne sont pas exhaustives et ne sauraient en aucun cas exprimer la position officielle du ministère des Armées. Les contenus issus de sites payants ne sont accessibles, dans leur intégralité, que depuis le réseau internet de l'Enseignement militaire supérieur et de la bibliothèque de l'École militaire. Directeur de publication : Franck Smith

▲ EUROPE : La DGA lance le « Pacte Espace »

La Direction générale de l'armement a lancé le "pacte Espace" avec le secteur spatial français

Comme la précédente [2019-25] la Loi de programmation militaire [LPM] actuellement en vigueur fait de l'espace une priorité. À ce titre, le ministère des Armées, via la Direction générale de l'armement [DGA], a lancé l'opération d'ensemble ARES [Action et résilience spatiale] afin de développer des capacités de surveillance, d'inspection et d'action en orbite. Aussi, le 7 octobre, et comme elle l'avait fait pour les drones l'an passé, la DGA vient de lancer le « Pacte Espace » afin de « structurer le dialogue » avec les entreprises du secteur spatial afin que ces dernières puissent développer des solutions « adaptées et souveraines » aux besoins opérationnels exprimés par les forces françaises en général et l'armée de l'Air & de l'Espace [AAE] en particulier.

<https://www.opex360.com/2025/10/10/la-direction-generale-de-larmement-a-lance-le-pacte-espace-avec-le-secteur-spatial-francais/>

Date de publication : 13/10/2025

Pacte Espace : la DGA scelle une nouvelle alliance stratégique pour la souveraineté spatiale française

Le Pacte Espace s'impose d'abord comme un instrument de cohésion. Piloté par la DGA, il repose sur une architecture ouverte, intégrant les grands acteurs publics et privés du spatial français. Le dispositif est appuyé par le GIFAS (Groupement des industries françaises aéronautiques et spatiales) et par l'Alliance New Space France (ANF), deux organisations clés qui fédèrent les entreprises du secteur, de la start-up à l'industriel de rang mondial. Selon le ministère des Armées, le Pacte Espace associe également le CNES, l'ONERA et d'autres acteurs étatiques impliqués dans la recherche, l'innovation et la surveillance spatiale. Cette approche collaborative vise à décloisonner les échanges entre le monde militaire, la recherche publique et l'industrie afin de répondre plus rapidement aux nouveaux besoins opérationnels.

<https://armees.com/pacte-espace-dga-scelle-nouvelle-alliance-strategique/>

Date de publication : 10/10/2025

La Direction générale de l'armement lance le pacte Espace

Signé le 17 juin 2025 à l'occasion du Salon international de l'aéronautique et de l'espace (SIAE) par le ministre des Armées, le pacte Espace constitue un engagement fort entre le ministère et la filière spatiale. [...] La France dispose d'une filière industrielle spatiale d'excellence depuis plusieurs décennies. Forte de plus de 60 000 emplois, cette dernière irrigue l'ensemble du territoire national, sur toutes les étapes de la chaîne de production. Le nouvel élan que connaît cette filière ces dernières années, porté par le « New Space », l'a conduite à consolider ses fondements historiques tout en ouvrant de nouveaux marchés pour le bénéfice de tous. [...] Reprenant le modèle du pacte « Drones », des rencontres seront organisées de manière régulière, à l'instar de celle qui s'est tenue le 7 octobre 2025.

<https://www.meretmarine.com/fr/defense/la-direction-generale-de-larmement-lance-le-pacte-espace>

Date de publication : 09/10/2025

▲ AMÉRIQUES : María Corina Machado, cheffe de l'opposition politique au Venezuela, obtient le prix Nobel de la paix

Pour María Corina Machado, prix Nobel de la paix, Nicolás Maduro «quittera le pouvoir avec ou sans négociation»

«Ils (le pouvoir) sont conscients que nous sommes dans une phase finale et décisive (...) Ces dernières heures, plusieurs camarades ont été arrêtés, la répression augmente. C'est une façon d'essayer de paraître forts parce qu'ils savent que tout ce qui se passe (déploiement et prix Nobel) est un coup fatal», assure María Corina Machado... Washington a déployé en août huit navires de guerre au large des côtes du Venezuela. L'administration Trump a frappé en mer au moins quatre embarcations qu'elle a présentées comme étant celles de narcotrafiquants, pour un bilan d'au moins 21 morts. Plusieurs sources proches du pouvoir américain font état de frappes imminentes visant le territoire vénézuélien... María Corina Machado qui a dédié son prix au «peuple vénézuélien qui souffre» mais aussi au président américain souligne que c'est «reconnaître au président Trump ce que nous considérons juste et nécessaire (...) C'est pour lui transmettre à quel point le Venezuela a besoin de son leadership et de la coalition internationale qui s'est formée».

<https://www.lefigaro.fr/flash-actu/pour-maria-corina-machado-prix-nobel-de-la-paix-nicolas-maduro-quittera-le-pouvoir-avec-ou-sans-negociation-20251014>

Date de publication : 14/10/2025

Venezuela shuts embassy in Norway following opposition leader's Nobel award

Venezuela announced on Monday it would close its embassy in Oslo, days after opposition leader María Corina Machado was awarded the Nobel Peace Prize. In a statement, the Venezuelan government did not comment on Machado's prize, saying that the closure was part of a restructuring of its foreign service. Norway's foreign ministry confirmed that Caracas had closed its embassy in Oslo without providing a reason... The Nobel Committee in Oslo awarded her the prize on Friday in recognition of what it called "her tireless work promoting democratic rights for the people of Venezuela", while Venezuelan leader Nicolás Maduro referred to the 58-year-old laureate as a "demonic witch".

<https://www.bbc.com/news/articles/cqjwlxjn1xgo>

Date de publication : 14/10/2025

In Venezuela's 'darkest hours', will peace prize boost opposition or backfire?

International supporters voiced confidence that political change was coming for a country that has slipped into authoritarianism and economic malfunction since Maduro succeeded Hugo Chávez in 2013, with about 8 million citizens fleeing abroad... Carlos Lizarralde, the author of a book about Venezuela's collapse, said the prize would boost Machado by "cementing her position in the eyes of the international community ... as the one credible opposition leader" in the South American country... Internationally isolated after being accused of stealing last year's election from Machado's ally Edmundo González, Maduro is also facing an unprecedented US pressure campaign that many suspect is aimed at forcing regime change... But the ex-minister dismissed the idea that Trump's pressure campaign would "break" Maduro's regime by sparking a military revolt. Izarra also doubted Trump would invade. "What you have in the Caribbean is a regime change operation ... but it's a performative one," he said, designed to coerce Maduro into making concessions during secret talks. Izarra believes are happening between US and Venezuelan officials.

<https://www.theguardian.com/world/2025/oct/12/venezuela-maria-corina-machado-nobel-peace-prize-boost-or-backfire>

Date de publication : 12/10/2025

▲ EURASIE : Première rencontre officielle à Moscou entre V. Poutine et le nouveau président syrien

Syrian leader seeks reset in Russia relations in Putin meeting

Syrian President Ahmed al-Sharaa said Wednesday he wanted to "redefine" relations with Moscow as Russian President Vladimir Putin hosted him in their first meeting since key Kremlin ally Bashar Assad was ousted last year... Russia was a key ally of Assad during the bloody 14-year Syrian civil war, providing vital military support that kept his forces in power. He was ousted last December in an offensive led by Sharaa's Islamist forces, fleeing to Russia, which has been sheltering him and his family for the past 10 months... The Russian leader hailed "special relations" between the two countries that "have developed between our countries over many decades".

<https://www.japantimes.co.jp/news/2025/10/16/world/politics/syrian-russia-putin-meeting/>

Date de publication : 15/10/2025

Syrian President Meets With Putin in First Visit to Russia Since Assad's Overthrow

Syrian leader Ahmed al-Sharaa met with President Vladimir Putin at the Kremlin on Wednesday, in his first official visit to Russia since the overthrow of Moscow's longtime ally Bashar al-Assad... Putin told Sharaa that Russia and Syria have always enjoyed "friendly relations," adding that he hoped those ties would continue to strengthen even as Syrian society continues to undergo major changes under the new regime. Despite the warm words, Sharaa is expected to press Putin behind closed doors to hand over Assad for trial over alleged crimes against Syrians... A Syrian government official, speaking to AFP on condition of anonymity, said the talks on Wednesday would also include discussions on rearming Syria's military and the status of Russia's bases in the country... Russia's naval facility in Tartus and its air base at Hmeimim — Moscow's only military outposts outside the former Soviet Union — remain central to discussions over the future of bilateral ties.

<https://www.themoscowtimes.com/2025/10/15/syrian-president-meets-with-putin-in-first-visit-to-russia-since-assads-overthrow-a90812>

Date de publication : 15/10/2025

Syria's al-Sharaa meets Putin during his first Russia visit

Syrian President Ahmed al-Sharaa met Russian President Vladimir Putin for talks on Oct. 15 as part of his first official trip to Russia. The meeting's agenda was set to include regional and international developments, as well as bilateral cooperation... The visit comes as the Kremlin seeks to strengthen ties with the new leadership in Damascus after the toppling of Russia's ally, dictator Bashar al-Assad, in December 2024... Despite the past Russian support for Assad, al-Sharaa has said he aims to maintain a stable relationship with Moscow... Putin also reportedly voiced readiness to reconsider agreements signed with the deposed Assad regime and stressed the need to lift sanctions on Syria. Syria's new president also sought to develop ties with the West.

<https://kyivindependent.com/syrias-al-sharaa-to-meet-putin-in-his-first-russia-visit/>

Date de publication : 15/10/2025

▲ ASIE — OCÉANIE : Renforcement par Pékin du contrôle des exportations de « terres rares » et tensions avec Washington

What you now need to know about China's expansion of REE export controls

China is effectively using its chokehold over rare earth value chains and technology the same way the US has done in the past

to China... In this new confrontation, Europe will take collateral damage, as these rules apply for all users of these materials outside of China. With regard to the timing, the fact that this happens just before the expected meeting of Xi and Trump in October suggests a retaliatory and deterrent motive: to pressure Washington to rethink and make concessions in talks, such as relaxing US export controls, particularly on advanced AI chips and semiconductor manufacturing equipment... The tightened controls are strategically focused on the defense and AI sectors – a tactical decision to challenge the US at its own game. This is to slow US and foreign innovation and undermine their capacity in critical technologies.

<https://merics.org/en/interview/what-you-now-need-know-about-chinas-expansion-ree-export-controls>

Date de publication : 15/10/2025

Chinese government's export control measures for rare earths are in line with international common practice: FM

When asked by the media about US Treasury Secretary Scott Bessent recently claimed Chinese government's rare earth export curbs as "China versus the world," and indicated to have "group response" with allies, Chinese Foreign Ministry spokesperson Lin Jian said at the regular conference on Thursday that competent authorities of China and foreign ministry have stated China's position on the export control policy for rare earths on multiple occasions. China's export control measures are in line with international common practice. They are aimed at better safeguarding world peace and regional stability and to fulfill non-proliferation and other international obligations, Lin said.

<https://www.globaltimes.cn/page/202510/1345810.shtml>

Date de publication : 15/10/2025

Retour de la fièvre sino-américaine autour des terres rares

Dans le discours qui explique son retour au contrôle strict des « terres rares », Pékin renvoie sans le dire, ni citer Washington, à la perspective d'un affrontement militaire direct avec l'Amérique à propos de Taiwan, éléphant dans la pièce de la discorde stratégique sino-américaine. « L'objet des contrôles », dit l'appareil, qui envisage un affrontement dans le Déroit des équipements militaires de dernière génération, est de « protéger la sécurité nationale menacée par des ventes aux armées étrangères »... Compte-tenu de l'importance stratégique de la ressource et de la prévalence chinoise dans le secteur, Washington n'a pas plus les moyens que la Chine d'un bras de fer prolongé.

<https://www.questionchine.net/retour-de-la-fievre-sino-americaine-autour-des-terres-rares>

Date de publication : 13/10/2025

China's New Rare Earth and Magnet Restrictions Threaten U.S. Defense Supply Chains

Under the measures announced today, foreign firms will now be required to obtain Chinese government approval to export magnets that contain even trace amounts of Chinese-origin rare earth materials—or that were produced using Chinese mining, processing, or magnet-making technologies... Given China's dominance in the sector—accounting for roughly 70 percent of rare earth mining, 90 percent of separation and processing, and 93 percent of magnet manufacturing—these developments will have major national security implications... Rare earths are crucial for various defense technologies, including F-35 fighter jets, Virginia- and Columbia-class submarines, Tomahawk missiles, radar systems, Predator unmanned aerial vehicles, and the Joint Direct Attack Munition series of smart bombs... The new measures mark a sharp escalation in Beijing's long-running strategy to weaponize its dominance in rare earths.

<https://www.csis.org/analysis/chinas-new-rare-earth-and-magnet-restrictions-threaten-us-defense-supply-chains>

Date de publication : 09/10/2025

▲ AFRIQUE : Coup d'État militaire à Madagascar

Andry Rajoelina renversé à Madagascar : ses dernières heures au pouvoir

Le 14 octobre, le colonel Randrianarisoa a annoncé la prise de pouvoir par les militaires. Le renversement et la fuite de Rajoelina sont intervenus après le refus des mutins de relayer son discours de démission et le vote de sa destitution par l'Assemblée nationale. La Cour constitutionnelle a constaté la vacance du pouvoir et a invité «l'autorité militaire [...] à exercer les fonctions de chef de l'État». Des incertitudes demeurent concernant la durée de la transition - «deux ans maximum» - et la nécessité pour le nouveau pouvoir de convaincre les institutions internationales de ne pas suspendre les financements.

<https://www.jeuneafrique.com/1731110/politique/andry-rajoelina-renverse-a-madagascar-ses-dernieres-heures-au-pouvoir/>

Date de publication : 15/10/2025

What The Madagascar Coup Means For Africa, Mining, And Competition In The Indian Ocean

The Malagasy military seized power on October 14, in response to "weeks of massive youth-led [...] protests and a [...] constitutional standoff". The instability could affect critical mineral mining - cobalt, graphite, and nickel - impacting US and allied supply chains. The crisis challenges the legitimacy of the African Union, though military's action suggests it "may be open to regional mediation, [to] accelerate a transition". It threatens to erode France's influence in the Indian Ocean : "some protesters view Rajoelina as pro-French". While China is likely to maintain its dominant economic position, Russia "could try to capitalize on the crisis to expand its influence" despite being poorly positioned to do so.

<https://www.criticalthreats.org/analysis/what-the-madagascar-coup-means-for-africa-mining-and-competition-in-the-indian-ocean-africa-file-special-edition>

Date de publication : 15/10/2025

October 2025 Coup in Madagascar: Causes and Consequences

The coup was triggered by weeks of youth-led protests "fuelled by public anger" over extreme poverty and state corruption. The catalyst was the defection of the CAPSAT army unit, whose commander, Colonel Randrianirina, announced on radio "We have taken the power", "answering the people's calls". Foreign influence was limited, though France "evacuated Rajoelina," and his French ties led protesters to call him a "colonial puppet". The military has announced a two-year "transitional period". Madagascar faces potential isolation as the AU and international partners may freeze aid and sanctions if civilian rule is not restored.

<https://lansinginstitute.org/2025/10/14/october-2025-coup-in-madagascar-causes-and-consequences/>

Date de publication : 14/10/2025

▲ MOYEN-ORIENT : Cessez le feu entre Israël et le Hamas

The Ceasefire in Gaza: Views on Security, Palestinian Governance, and Regional Dynamics

For Hamas, the ceasefire with Israel carries many risks, but it also opens a window of opportunity to reshape the reality on the ground in Gaza. From the moment it took effect on Friday, October 10, the group began redeploying its security apparatus, sending armed operatives back into the streets, and conducting a violent purge against its opponents, with a focus on Gaza clans suspected of collaborating with Israel during the war. [...] Over the past two years, Qatar and Egypt acted as mediators between Israel and Hamas, although they did not fully coordinate their efforts and often engaged in quiet competition. [...] President Recep Tayyip

Erdogan has for the first time made Turkey a stakeholder in the Hamas-Israel conflict—and thus the future of Gaza. A longtime supporter of Hamas, Turkey now has a chance to shape the Israeli-Palestinian conflict by leveraging its influence over the group.

<https://www.washingtoninstitute.org/policy-analysis/ceasefire-gaza-views-security-palestinian-governance-and-regional-dynamics>

Date de publication : 14/10/2025

Israel, Hamas agree to Gaza deal in Egypt

A ceasefire in Gaza is expected to begin on October 9. "Hamas will have 72 hours to fulfill its end of the agreement and release all the hostages. [...] IDF Chief of Staff Eyal Zamir visited Gaza on October 9, where he viewed the current posture of Israeli divisions and discussed preparations for implementing the first phase of the deal. "Thanks to significant military pressure and a powerful and high-quality ground operation, you, the troops, created the conditions for the return of the hostages home. Our military activity produced a political achievement; that achievement is first and foremost yours," Zamir said.

https://www.longwarjournal.org/archives/2025/10/israel-hamas-agree-to-gaza-deal-in-egypt.php?utm_source=rss&utm_medium=rss&utm_campaign=israel-hamas-agree-to-gaza-deal-in-egypt

Date de publication : 09/10/2025

The Historic Deal—and the Day After *

This is a historic day. The agreement that was signed is very good—far better than expected. First, Hamas agreed to separate the hostage deal from the Gaza reconstruction plan. [...] Second, all the hostages are returning at once. This is important morally and ethically, but also strategically: Whatever happens next, Israel will now have greater freedom of action (even if fighting resumes below the threshold of full-scale war, this situation is preferable). Third, the process of restoring Israel's standing has begun [...]. However, it is important to remember that there are also downsides.

https://www.inss.org.il/social_media/deal-2025/

Date de publication : 09/10/2025

What Comes Next for Israel-Hamas Ceasefire?

The agreement between Israel and Hamas comes almost two years to the day after Hamas's unprecedented October 7 attack on Israel. Two years of war have devastated Gaza, exhausted the IDF, and accelerated Israel's international isolation. International pressure has sharpened on Netanyahu in recent weeks. [...] Domestic pressure on Netanyahu has also grown. [...] While yesterday's agreement marks an important breakthrough, significant challenges remain. Three immediate points of tension revolve around questions of Hamas disarmament, Israeli withdrawal, and a permanent end to hostilities.

<https://www.csis.org/analysis/what-comes-next-israel-hamas-ceasefire>

Date de publication : 09/10/2025

FIL D'ACTUALITÉS

▲ EUROPE

FRANCE : politique de sécurité et de défense

Le chef d'état-major de l'armée de l'air française adresse un message de soutien au programme d'avion de combat du futur SCAF.

<https://www.infodefensa.com/texto-diario/mostror/5464776/jefe-estado-mayor-ejercito-aire-frances-lanza-mensaje-apoyo-avion-combate-europeo#comments>

Date de publication : 15/10/2025

La France en crise, l'Europe s'inquiète

<https://www.institutmontaigne.org/expressions/le-monde-vu-dailleurs-la-france-en-crise-leurope-sinquiète>

Date de publication : 15/10/2025

L'amiral Pierre Vandier au Figaro : « La Russie veut montrer que l'Otan n'est pas au rendez-vous, mais nous le sommes »

<https://www.lefigaro.fr/international/general-pierre-vandier-au-figaro-la-russie-veut-montrer-que-l-otan-n-est-pas-au-rendez-vous-mais-nous-le-sommes-20251009>

Date de publication : 09/10/2025

Dénoncer publiquement la Russie : le tournant français dans l'attribution des attaques

<https://lerubicon.org/denoncer-publiquement-la-russie-le-tournant-francais-dans-lattribution-des-attaques/>

Date de publication : 03/10/2025

FRANCE : opérations et déploiements

L'armée de l'Air & de l'Espace s'entraîne à récupérer l'équipage d'un E-3F AWACS abattu en zone hostile

<https://www.opex360.com/2025/10/10/larmee-de-lair-de-lespace-sentraîne-a-recuperer-un-equipage-de-3f-awacs-abattu-en-zone-hostile/>

Date de publication : 10/10/2025

L'interception d'un pétrolier de la flotte fantôme russe, un coup de pression de la France à Moscou

<https://www.rfi.fr/fr/france/20251002-l-interception-d-un-p%C3%A9trolier-de-la-flotte-fant%C3%B4me-russe-un-coup-de-pression-de-la-france-%C3%A0-moscou>

Date de publication : 03/10/2025

France : équipements et armements

La DGA commande de nouveaux avions Falcon 2000 Albatros à Dassault Aviation (programme AVSIMAR)

<https://marine-oceans.com/innovation/la-dga-commande-de-nouveaux-avions-falcon-2000-albatros-a-dassault-aviation-programme-avsimar/>

Date de publication : 03/10/2025

Le ministère des Armées lance le projet Épervier pour contrer les drones FPV

<https://www.opex360.com/2025/10/02/le-ministere-des-armees-lance-le-projet-epervier-pour-contrer-les-drones-fpv/>

Date de publication : 02/10/2025

France: le ministère des Armées commande cinq avions de surveillance maritime

<https://marine-oceans.com/actualites/france-le-ministere-des-armees-commande-cinq-avions-de-surveillance-maritime/>

Date de publication : 01/10/2025

EUROPE / UNION EUROPÉENNE

Facilité européenne pour la paix: trois sociétés françaises récemment retenues dans le cadre de marchés d'une valeur de plus de 140 millions d'euros

<https://lignesdedefense.ouest-france.fr/facilite-europeenne-pour-la-paix-trois-societes-francaises-recemment-retenues-dans-le-cadre-de-marches-dune-valeur-de-plus-de-140-millions-deuros/>

Date de publication : 14/10/2025

The European Union in a Dynamic Global Context

<https://www.martenscentre.eu/publication/the-european-union-in-a-dynamic-global-context/>

Date de publication : 09/10/2025

Les défis du réarmement de l'Europe : réveil stratégique ou chaos organisé ?

<https://theconversation.com/les-defis-du-rearmement-de-leurope-reveil-strategique-ou-chaos-organise-266762>

Date de publication : 09/10/2025

The European Union's Role in Financing the Defence Industry

<https://www.iris-france.org/the-european-unions-role-in-financing-the-defence-industry/>

Date de publication : 06/10/2025

A 'Drone Wall' is needed for Europe to defend against a new threat

<https://www.chathamhouse.org/2025/10/drone-wall-needed-europe-defend-against-new-threat>

Date de publication : 01/10/2025

EUROPE OCCIDENTALE

Après les critiques de Trump, l'Espagne assure être un membre «engagé» de l'Otan

<https://www.rfi.fr/fr/europe/20251010-apr%C3%A8s-les-critiques-de-trump-l-espagne-assure-%C3%Aatre-un-membre-engag%C3%A9-de-l-otan>

Date de publication : 10/10/2025

Italy unveils €31 billion defense budget with NATO target in mind

<https://www.defensenews.com/global/europe/2025/10/09/italy-unveils-31-billion-defense-budget-with-nato-target-in-mind/>

Date de publication : 09/10/2025

The turtle and the pilot fish: How the EU and Italy can help each other in the Mediterranean

<https://ecfr.eu/publication/the-turtle-and-the-pilot-fish-how-the-eu-and-italy-can-help-each-other-in-the-mediterranean/>

Date de publication : 06/10/2025

Royaume-Uni

British troops put artificial intelligence to test in combat

<https://ukdefencejournal.org.uk/british-troops-put-artificial-intelligence-to-test-in-combat/>

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