



Bulletin de veille « défense - sécurité »

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Édité à partir d'une sélection de sources ouvertes en ligne, gratuites ou payantes, en français et en anglais, ce bulletin bimensuel a pour objet de signaler des articles éclairants sur l'actualité de défense et de sécurité dans le monde. Les références proposées ne sont pas exhaustives et ne sauraient en aucun cas exprimer la position officielle du ministère des Armées. Les contenus issus de sites payants ne sont accessibles, dans leur intégralité, que depuis le réseau internet de l'Enseignement militaire supérieur et de la bibliothèque de l'École militaire. Directeur de publication : Franck Smith

▲ EUROPE : La Conférence de Munich sur la sécurité 2026

What Rubio said in Munich, what Europe heard, and what comes next

“Both our histories and our fates will always be linked.” On Saturday, US Secretary of State Marco Rubio delivered a notably positive message to allies at the Munich Security Conference (MSC), just a month after a transatlantic showdown over US President Donald Trump’s aims over Greenland and with many European leaders speaking more openly about a deteriorating alliance. [...] Before Rubio’s speech, “European leaders were dialing the geopolitical anxiety up to eleven,” Phil reports from Munich, where Europeans were talking about destruction, disorder, and the world order as we know it being “over.” Lingering tension over the recent Greenland episode was readily apparent in conversations on Friday, he adds. [...] “Europe’s fundamental mission now is to be credibly prepared to prevail in a protracted conflict should one ever come to pass,” Tressa says. “Europe must overcome endemic political fragmentation in order to boost its defense industry” and improve deterrence “at the NATO and national levels.”

<https://www.atlanticcouncil.org/content-series/fastthinking/what-rubio-said-in-munich-what-europe-heard-and-what-comes-next/>

Date de publication : 14/02/2026

At Munich Conference, Merz Urges US, Europe To 'Repair And Revive' Transatlantic Trust

German Chancellor Friedrich Merz opened the Munich Security Conference by describing a geopolitical landscape bereft of its former signposts, saying the old world order "no longer exists," warning of threats posed by Russia and China, and suggesting US-Europe ties must be fixed to address the challenges. [...] In recent speeches, Merz has doubled down on the message that Europe needs to strengthen its military power in the face of Russian aggression and uncertainty over Washington’s commitment to NATO. Europe would only be heard "when we learn the language of power politics, when we become ourselves a European power," he said in January.

<https://www.rferl.org/a/munich-security-conference-rubio/33676743.html>

Date de publication : 13/02/2026

Rutte in Munich: Europe stepping up to lead NATO

Speaking at the Munich Security Conference following a NATO Defence Ministers meeting in Brussels, Rutte described what he called a “real shift in mindset” among allies, with European nations and Canada stepping up investment and assuming greater responsibility for their own defence. “Yesterday we had the Defence Ministers session with NATO, and there was a real shift in mindset,” he said. “The Europeans now, all, and Canada, on 2%, and we agreed, of course, in The Hague... to reach the 5%.” Rutte said the shift was not simply about meeting spending targets, but reflected a deeper political change in how European governments view their role in NATO. He suggested this would reinforce the US commitment to the alliance by addressing longstanding American concerns over unequal burden-sharing. [...] He cited Germany’s increased spending and deployments, alongside European purchases of US equipment for Ukraine, as evidence of that shift. “We have seen, for example, Germany doubling his defence spending... A clear example of Europe stepping up,” he said, adding that Europe’s expanded role would develop gradually. “We will do this step-by-step, in close

conjunction with United States, based on the defence planning process we have.”

<https://ukdefencejournal.org.uk/rutte-in-munich-europe-stepping-up-to-lead-nato/>

Date de publication : 13/02/2026

Conférence de Munich: Emmanuel Macron et Friedrich Merz, deux méthodes face à Donald Trump

Les Européens ont appelé vendredi 13 février les États-Unis de Donald Trump à la raison, au premier jour de la Conférence de Munich sur la sécurité, le président français proposant de prendre l'Europe en « exemple » plutôt que l'inverse, et le chancelier allemand invitant les « amis américains » à « raviver » la confiance transatlantique alors que la prise de parole du secrétaire d'État américain Marco Rubio ce samedi est très attendue. [...] Dans son discours hier, Emmanuel Macron a répondu aux critiques adressées l'an dernier au même endroit par le vice-président américain J.D. Vance. Le président français appelle les Européens à relever la tête. « L'Europe a été vilipendée comme une construction vieillissante, lente et fragmentée, reléguée par l'histoire. Comme une économie surréglementée et apathique qui se détournerait de l'innovation. Comme une société en proie à des migrations barbares qui corrompraient ses précieuses traditions », a déclaré vendredi soir Emmanuel Macron en anglais à Munich, appelant à cesser de « caricaturer » le Vieux Continent. [...] Starmer appelle l'Europe, « géant endormi », à réduire sa « surdépendance » envers Washington [...] L'Europe dispose « d'immenses capacités de défense, mais, trop souvent, tout cela a produit un résultat inférieur à la somme de ses parties », selon M. Starmer. La faute à une « planification industrielle fragmentée » et à des « processus de commandes publiques longs et laborieux », devrait-il ajouter.

<https://www.rfi.fr/fr/europe/20260213-conf%C3%A9rence-de-munich-emmanuel-macron-et-friedrich-merz-deux-m%C3%A9thodes-face-%C3%A0-donald-trump>

Date de publication : 13/02/2026

▲ AMÉRIQUES : L’expiration du traité de limitation des armes nucléaires stratégiques New START

The Negotiator Files – A Conversation With Rose Gottemoeller

Extrait : In this episode of The Negotiator Files, Rose Gottemoeller discusses her role as the chief U.S. negotiator of the New Strategic Arms Reduction Treaty (New START). She explains key points of tension during the treaty’s negotiation, particularly about missile defense and novel systems, and describes the U.S.-Russia relationship over arms control historically and in the present. Gottemoeller also details New START’s ratification process domestically.

<https://nuclearnetwork.csis.org/the-negotiator-files-a-conversation-with-rose-gottemoeller/>

Date de publication : 06/02/2026

New START renewal must have China at the table

Extrait : There are several reasons to tightly sequester pursuit of the two prongs. If talks proceed with China concurrently but independently of those with Russia, this would allow the US to understand China’s intents and priorities without complicating or distracting those discussions by prematurely including Russia at the table.

<https://asiatimes.com/2026/02/new-start-renewal-must-have-china-at-the-table/>

Date de publication : 04/02/2026

What Lies Ahead for Nuclear Technology and Security in 2026

Extrait : Rather than altering declaratory nuclear doctrine, these technologies are reshaping how states perceive threats, manage

crises, and operate under conditions of uncertainty. Governments are already investing heavily in intelligence, surveillance, and reconnaissance systems designed to improve strategic early warning and target detection, while also modernizing nuclear command, control, and communications (NC3) to ensure resilience against disruption.

<https://www.justsecurity.org/130607/emerging-trends-nuclear-2026/>

Date de publication : 04/02/2026

▲ EURASIE : Expiration du traité New START (Strategic Arms Reduction Treaty) vue du côté russe

Running to Stand Still: Russian Nuclear Modernization after New START

Moscow continues to hold an advantage in non-strategic nuclear weapons and the diversity of delivery systems it has available for theater nuclear employment, which were never covered by the New START treaty. New START did nothing to limit this part of the force. Continued Russian investment in nuclear weapons meant for theater employment, along with China's, had spurred conversations in the United States on the need for greater force diversity to deal with the present asymmetry in forces. Under Secretary of State for Arms Control Thomas DiNanno emphasized this very problem at the most recent conference on disarmament in Geneva, saying that Russia "modernized and expanded those nuclear forces," which constituted "an intolerable disadvantage" for the United States since most of our deployed nuclear weapons were subject to New START and a large part of Russia's arsenal wasn't... Unsurprisingly, Moscow may want to lock down strategic force expansion by offering a moratorium, while continuing to build out its advantage in non-strategic nuclear weapons.

<https://warontherocks.com/2026/02/running-to-stand-still-russian-nuclear-modernization-after-new-start/>

Date de publication : 13/02/2026

Life After New START: Three Questions for the World

Of course, it would be an overstatement to suggest that on Thursday, February 5, 2026, we will wake up to a new reality. There are much larger developments on the global agenda than the expiration of yet another arms control agreement. After all, the treaty has not been fully implemented for quite some time: Russia suspended its participation in February 2023, and on-site inspections stopped back in 2020 during the COVID-19 pandemic. Without inspections or data exchanges, the treaty was effectively reduced to good-faith commitments not to exceed the agreed numerical limits on deployed strategic nuclear weapons, at least for the duration of the treaty... Will a nuclear arms race begin? This is probably the question heard most often in connection with the end of New START. The simplest answer is no—it will not.

https://russiancouncil.ru/en/analytcs-and-comments/analytcs/life-after-new-start-three-questions-for-the-world/#disqus_thread

Date de publication : 09/02/2026

Russia, US Agreed That Renewing Nuclear Talks Necessary: Kremlin

Russia and the US agree that it is necessary to renew nuclear talks, the Kremlin said Friday, after the last treaty limiting Moscow's and Washington's arsenals expired. The world's top two nuclear nations said Thursday they were resuming high-level military contacts, an agreement reached at two-day talks in Abu Dhabi aimed at resolving the Ukraine war. "There is an understanding, and this was also discussed in Abu Dhabi, that both sides will act responsibly and will recognise the need to start negotiations on this issue as soon as possible," spokesman Dmitry Peskov said of

nuclear issues. The New START treaty – the last nuclear agreement between Moscow and Washington – expired on Thursday, triggering fears of a global arms race.

<https://thedefensepost.com/2026/02/06/russia-us-nuclear-talks-kremlin/>

Date de publication : 06/02/2026

Nuclear Arms Control Was Eroding Long Before New START's Expiration

Thursday marked the expiration of the Treaty on the Reduction of Strategic Offensive Arms, the last major agreement between Russia and the United States on controlling nuclear arsenals... Why is Russia dismantling this system? Nuclear weapons are increasingly becoming a key instrument of foreign policy coercion for the Kremlin, which relies on using explicit or implicit nuclear threats. At the same time, Russia is modernizing its strategic forces, including the deployment of the Avangard hypersonic system, the new Sarmat intercontinental missile, the "unlimited-range" Burevestnik cruise missile, as well as the Poseidon nuclear-powered underwater drone. Meanwhile, the U.S. is also undertaking the largest modernization of its nuclear triad since the Cold War at an estimated cost exceeding \$1.5 trillion over the next two decades... In Washington, there is a growing belief that bilateral treaties with Russia are losing relevance in the face of China's rapidly expanding nuclear potential... In theory, a multilateral control system involving China, France and Britain is possible, but the political conditions for this do not yet exist. China trails a distant third in global nuclear ranking and has little interest in transparency, especially while trust among the major powers remains extremely low.

<https://www.themoscowtimes.com/2026/02/06/nuclear-arms-control-was-eroding-long-before-new-starts-expiration-a91887>

Date de publication : 06/02/2026

▲ ASIE – OCÉANIE : L'Inde confirme son intention d'achat de 114 Rafale à la France

Le ministère indien de la Défense donne son feu vert à l'achat de 114 Rafale de plus pour 30 milliards d'euros

Le ministère indien de la Défense ne pouvait pas démentir les fausses informations publiées à l'issue de l'opération Sindoor d'une manière plus éclatante. En effet, ce 12 février, conformément aux recommandations faites par l'Indian Air Force [IAF] en septembre dernier, son Conseil d'acquisition [DAC] a approuvé la commande de 114 avions Rafale supplémentaires pour 30 milliards d'euros, dans le cadre d'un accord intergouvernemental... Ces « avions de combat modernes seront essentiels pour combler le déficit d'escadrons de chasse au sein de l'IAF, qui s'élève actuellement à 29, contre un effectif autorisé de 42 »... Quoi qu'il en soit, sur les 114 Rafale que New Delhi va commander, 90 seront fabriqués localement, avec 50 % de composants indiens.

<https://www.opex360.com/2026/02/12/le-ministere-indien-de-la-defense-donne-son-feu-vert-a-lachat-de-114-rafale-de-plus-pour-30-milliards-deuros/>

Date de publication : 12/02/2026

India okays Rs 3.25 lakh crore deal to buy 114 Rafale fighter jets
The approval was granted by the Defence Acquisition Council (DAC), chaired by Defence Minister Rajnath Singh, which accorded Acceptance of Necessity (AoN) to the programme. The clearance comes ahead of French President Emmanuel Macron's forthcoming official visit to Delhi... Following the Defence Ministry's approval, the deal will require final approval from the Cabinet Committee on Security (CCS), chaired by Prime Minister Narendra Modi... Rafale jets were deployed during Operation Sindoor to carry out precision strikes in Pakistan in response to the Pahalgam terror attack in May last year. During the operation, the aircraft launched SCALP air-launched cruise missiles capable of

striking hardened targets at distances exceeding 250 km with high precision... In June last year, India and France announced four major production transfer agreements between Dassault Aviation and Tata Advanced Systems Limited, aimed at accelerating deliveries of Rafale aircraft to India.

<https://www.financialexpress.com/india-news/india-okays-rs-3-25-lakh-crore-deal-to-buy-114-rafale-fighter-jets/4140444/>

Date de publication : 12/02/2026

L'Inde donne son feu vert à l'achat de 114 Rafale

L'Élysée a salué cette annonce comme un « jalon très important », vers un contrat « historique ». La venue en Inde la semaine prochaine du Président de la République sera l'occasion de faire avancer les négociations à ce sujet en vue d'une future signature de contrat. En cas de concrétisation, la commande indienne sera la plus importante jamais enregistrée par l'avionneur français, surpassant les 80 Rafale commandés par les Emirats arabes unis. Les Forces armées indiennes deviendront ainsi le plus grand utilisateur de Rafale, en plus d'être l'unique armée à utiliser les trois variantes : Rafale B/C/M. Le Conseil d'acquisition de la défense a également donné son feu vert à l'achat d'aéronefs à haute altitude (HAPS) faisant office de pseudo-satellites afin de renforcer les capacités de surveillance et de reconnaissance de l'Armée de l'air indienne.

<https://air-cosmos.com/article/l-inde-donne-son-feu-vert-a-l-achat-de-114-rafale-71006>

Date de publication : 12/02/2026

▲ MOYEN-ORIENT : Dans un contexte de tensions, reprise des discussions entre l'Iran et les États-Unis

Iran's President Says Open For Nuclear Inspectors Ahead Of Trump-Netanyahu Talks

Iranian President Masud Pezeshkian has said his country is open to admitting international inspectors to prove its nuclear program is "peaceful," in comments marking the 47th anniversary of the Islamic Revolution, as US naval forces stand poised in the region for possible military strikes. [...] Later on February 11, Israeli Prime Minister Benjamin Netanyahu is due to meet Trump in Washington to discuss the situation. A statement by Netanyahu's office said he wanted talks with Iran to include its ballistic missile program and support for armed proxies and Tehran-backed militant groups in Lebanon, Iraq, and Yemen.

<https://www.rferl.org/a/iran-nuclear-inspectors-trump-netanyahu-talks/33675001.html>

Date de publication : 11/02/2026

Iran/États-Unis : un affrontement inévitable ?

Après de nombreuses menaces américaines [...], et non sans que l'Iran se soit assuré, le 21 janvier, d'avoir terminé de mater les manifestations qui ébranlaient le régime, les négociations ont officiellement repris le 6 février dans la capitale omanaise Mascate, lieu de médiation désormais traditionnel - mais indirect, les Iraniens refusant toujours de s'adresser directement à des Américains - pour Washington et Téhéran. Si l'état d'esprit général n'était pas à l'optimisme, la volonté de mener des négociations semblait, elle, sincère [...]. Si le contenu exact des négociations n'a pas été rendu public, il a transparu malgré tout (des différentes déclarations iraniennes, américaines, omanaises mais aussi turques entre autres choses) que l'Iran a souhaité porter les discussions exclusivement sur le nucléaire, se montrant ouvert à des concessions en la matière mais refusant, en revanche, de revenir sur son programme balistique, le qualifiant de « non-négociable ». Sur le nucléaire toutefois, l'Iran a proposé de diluer son uranium hautement enrichi, moyennant la levée des sanctions américaines à son encontre. En guise de bonne volonté, mais aussi,

selon certains analystes, pour discréditer davantage toute attaque américaine, le président iranien a annoncé que l'Iran se tenait prêt à ouvrir ses sites nucléaires « à toute vérification » afin de prouver qu'il ne cherchait pas à se doter d'armes atomiques.

<https://www.lesclesdumoyenorient.com/Iran-Etats-Unis-un-affrontement-inevitable.html>

Date de publication : 13/02/2026

Military Operation Against Iran: A Realistic Scenario?

The concentration of US military forces in the Persian Gulf has sparked discussions about the possibility of a new military operation against Iran. [...] A number of arguments can be made in favour of a military scenario being likely. First of all, the US has very specific motives for conducting an operation at this particular moment. [...] Protests in Iran could serve as an additional incentive for the US to use force. [...] American authorities may view the current situation as a window of opportunity for resolving the complex security problems associated with Iran with a single military strike. [...] This scenario also carries a number of risks. The first is the specific nature of Iran's military organisation. The country is vulnerable to concentrated air strikes, but an air operation alone is unlikely to undermine the stability of the Iranian army and the IRGC. [...] An alternative scenario is a continued economic blockade of Iran, with the expectation that protests will continue to mount [...]. Iran itself also has two options. The first is to balance US military and political pressure. [...] The second option is to try to negotiate with the United States. However, this scenario is perhaps even riskier for Tehran.

<https://russiancouncil.ru/en/analytcs-and-comments/analytcs/military-operation-against-iran-a-realistic-scenario/>

Date de publication : 09/02/2026

Les États-Unis et l'Iran entament des négociations à Oman dans un contexte géopolitique tendu

L'Iran a officiellement confirmé samedi 14 février une nouvelle rencontre avec les États-Unis mardi prochain en Suisse, après une première session le 6 février. Le président américain Donald Trump a menacé jeudi l'Iran de conséquences « très traumatisantes » s'il n'acceptait pas un accord sur son programme nucléaire. [...] Donald Trump a récemment concentré ses menaces militaires sur le programme nucléaire iranien, que les forces américaines ont frappé en juillet dernier lors de la guerre israélo-iranienne de douze jours. Vendredi, le président américain a évoqué ouvertement un renversement du pouvoir en Iran, déclarant « que ce serait la meilleure chose qui puisse arriver ». Il avait affirmé qu'il préférerait un accord à travers les négociations. Peu avant, il avait confirmé l'envoi « très bientôt » d'un deuxième porte-avions américain dans la région. Selon certaines sources, les États-Unis ont présenté des exigences maximales à l'Iran par l'intermédiaire d'Oman, rapporte notre correspondant à Téhéran, Siavosh Ghazi. Washington demande, comme lors des négociations du mois de mai et juin dernier, que l'Iran arrête totalement son programme nucléaire, réduise considérablement la portée de ses missiles qui peuvent atteindre Israël ou change sa politique régionale et son soutien aux groupes comme le Hezbollah, les Houthis ou encore les groupes chiites en Irak.

<https://www.rfi.fr/fr/moyen-orient/20260206-les-%C3%A9tats-unis-et-l-iran-entament-des-n%C3%A9gociations-%C3%A0-oman-dans-un-contexte-g%C3%A9opolitique-tendu>

Date de publication : 06/02/2026

▲ EUROPE

FRANCE : politique de sécurité et de défense

France–Japon : le nouvel axe qui redessine la stratégie UE–Asie
https://www.veillemag.com/France-Japon-le-nouvel-axe-qui-redessine-la-strategie-UE-Asie_a7056.html
Date de publication : 15/02/2026

Souveraineté militaire : les PME de la défense doivent mener la bataille de l'influence
<https://www.defnat.com/e-RDN/vue-tribune.php?ctribune=1916>
Date de publication : 12/02/2026

Le renseignement militaire joue la carte des partenariats face à la tornade Trump
<https://www-intelligenceonline-fr.cdem.idm.oclc.org/europe-russie/2026/02/10/le-renseignement-militaire-joue-la-carte-des-partenariats-face-a-la-tornade-trump,110620366-eve>
Date de publication : 10/02/2026 ACCÈS RÉSERVÉ

FRANCE : opérations et déploiements

L'armée française alerte sur une fake news russe
<https://www.portail-ie.fr/univers/2026/larmee-francaise-alerte-sur-une-fake-news-russe/>
Date de publication : 09/02/2026

Selon l'amiral Vaujour, la Marine nationale fait la vie dure aux sous-marins russes
<https://www.opex360.com/2026/02/06/selon-lamiral-vaujour-la-marine-nationale-fait-la-vie-dure-aux-sous-marins-russes/>
Date de publication : 06/02/2026

«Orion 26», un exercice majeur des forces armées françaises, pensé comme un signal stratégique
<https://www.rfi.fr/france/20260201-orion-26-un-exercice-majeur-des-forces-arm%C3%A9es-fran%C3%A7aises-pens%C3%A9-comme-un-signal-strat%C3%A9gique>
Date de publication : 01/02/2026

FRANCE : équipements et armements

Lance-roquettes multiples, la France pourrait-elle faire le choix de l'Inde ?
<https://www.rfi.fr/fr/podcasts/lignes-de-d%C3%A9fense/20260215-lance-roquettes-multiples-la-france-pourrait-elle-faire-le-choix-de-l-inde>
Date de publication : 15/02/2026

Les chantiers naval Piriou ont mis à l'eau la tête de série du programme de sept patrouilleurs hauturiers
<https://lignesdedefense.ouest-france.fr/les-chantiers-naval-piriou-ont-mis-a-leau-la-tete-de-serie-du-programme-de-sept-patrouilleurs-hauturiers/>
Date de publication : 07/02/2026

French Navy dials up stress level in crew drills after Red Sea experience
<https://www.defensenews.com/global/europe/2026/02/06/french-navy-dials-up-stress-level-in-crew-drills-after-red-sea-experience/>
Date de publication : 06/02/2026

Les commandes passées par le ministère des Armées ont atteint le niveau record de 38 milliards d'euros en 2025

<https://www.opex360.com/2026/02/06/les-commandes-passees-par-le-ministere-des-armees-ont-atteint-le-niveau-record-de-38-milliards-deuros-en-2025/>
Date de publication : 06/02/2026

EUROPE / UNION EUROPÉENNE

Quelle place pour l'Europe sur le grand échiquier du monde ?
<https://www.iris-france.org/quelle-place-pour-leurope-sur-le-grand-echiquier-du-monde/>
Date de publication : 13/02/2026

PESCO at the Crossroads: Delivering Capabilities, Anchoring Allies
<https://www.martenscentre.eu/publication/pesco-at-the-crossroads-delivering-capabilities-anchoring-allies/>
Date de publication : 12/02/2026

The European Defence Industry Programme: The Last Piece of the EU Defence Puzzle?
<https://www.iai.it/it/publicazioni/c41/european-defence-industry-programme-last-piece-eu-defence-puzzle>
Date de publication : 02/02/2026

EUROPE OCCIDENTALE

Faute de garanties, la Suisse pourrait annuler l'achat du système Patriot au profit du SAMP/T franco-italien
<https://www.opex360.com/2026/02/12/faute-de-garanties-la-suisse-pourrait-annuler-lachat-du-systeme-patriot-au-profit-du-samp-t-franco-italien/>
<https://www.iai.it/en/publications/c41/italys-foreign-policy-world-flux>
Date de publication : 12/02/2026

Italy's Foreign Policy in a World in Flux
<https://www.iai.it/en/publications/c41/italys-foreign-policy-world-flux>
Date de publication : 11/02/2026

Les militaires belges commencent à s'approprier le Système d'information du Combat SCORPION
<https://www.opex360.com/2026/02/11/les-militaires-belges-commencent-a-sapproprier-le-systeme-dinformation-du-combat-scorpion/>
Date de publication : 11/02/2026

Royaume-Uni

Demonstrating commitment and reducing risk: a British SSN heads to Australia
<https://www.aspistrategist.org.au/demonstrating-commitment-and-reducing-risk-a-british-ssn-heads-to-australia/>
Date de publication : 14/02/2026

UK long-range missile spending to exceed 400 million pounds in 2025/26
<https://www.reuters.com/world/uk/uk-long-range-missile-spending-to-exceed-400-million-pounds-in-2025-26-2026-02-13/>
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